

**Refer to your prospectus for additional information about the divisions of the Separate Account and Information regarding Portfolio Rebalancing. Carefully review the Disclosures in section A before completing this form.**

### A Disclosures ::

Portfolio Rebalancing is not available on Variable Life Plus or Variable Life I products.

You may not elect Portfolio Rebalancing if the Dollar Cost Averaging (DCA) option is in effect on your policy.

The Portfolio Rebalancing date cannot occur within 66 days of the policy's Issue Date. Therefore, Portfolio Rebalancing will begin on the next following Rebalancing date after the 66-day period expires.

The account value in at least one of the selected divisions must vary from your chosen ratio by at least \$25.00 in order for rebalancing to occur.

The premium allocation percentages must be in whole numbers and the sum of the allocation percentages must equal 100%.

All of the existing divisions will be rebalanced to the divisions designated on this form.

The Guaranteed Principal Account (GPA) is not a division of the Separate Account and is not eligible as a designated division in our Portfolio Rebalancing program.

If the Portfolio Rebalancing election is made while an earlier Portfolio Rebalancing election is currently in effect for the policy, the new election will supersede the current one as of the new effective date. Only one Portfolio Rebalancing election is allowed for a given Valuation Date.

### B Policy Information ::

1. Policy number(s): \_\_\_\_\_
2. Insured full legal name (First, MI, Last, Suffix): \_\_\_\_\_
3. Additional Insured full legal name (First, MI, Last, Suffix): \_\_\_\_\_

### C Owner Information ::

1. Full legal name: \_\_\_\_\_
2. Phone number: \_\_\_\_\_ ☐ Home ☐ Work ☐ Mobile  
☐ **Receive a text message regarding the status of this request.** By checking this box, you agree to receive text messages regarding this request to your mobile phone. These messages may be sent through an automated system. Standard message and data rates may apply to any SMS or MMS you send or receive as part of this program. You may reply to a text with STOP to cancel notifications at any time.
3. Email address: \_\_\_\_\_  
☐ **Receive an email regarding the status of this request.** By checking this box, you agree to receive emails regarding this request to your email address. These emails may be sent through an automated system
4. Is this policy collaterally assigned? ☐ Yes ☐ No  
**If Yes, complete assignee information below. If No, skip to section D – Dollar Cost Averaging Information.**  
☐ Individual(s) → Print individual's full legal name (First, MI, Last, Suffix): \_\_\_\_\_  
☐ Corporate Entity → Print Entity name: \_\_\_\_\_  
☐ Trust → Print full name & date of Trust (mm/dd/yyyy): \_\_\_\_\_

### D Portfolio Rebalancing Information ::

**Carefully review section A - Disclosures before completing the following questions. If a termination date is not provided, Portfolio Rebalancing will continue as long as your designated rebalancing divisions are available.**

1. Frequency (Select one): ☐ Monthly ☐ Quarterly ☐ Semi-Annual ☐ Annual ☐ Cancel Rebalancing (**skip to question 3**)
2. Start date (Enter 1st - 28th): \_\_\_\_\_
3. End date (Enter date (mm/dd/yyyy) or number of years): \_\_\_\_\_

Massachusetts Mutual Life Insurance Company (MassMutual) and its subsidiaries, C.M. Life Insurance Company and MML Bay State Life Insurance Company, 1295 State Street, Springfield, MA 01111-0001.



Policy number(s): \_\_\_\_\_

**E** Divisions by Asset Class *continued* .....

Small/Mid Cap Blend		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
BlackRock Small Cap Index V.I.	%	✓						
DWS Small Cap Index	%		✓	✓		✓	✓	
Fidelity® VIP Extended Market Index	%	✓						
MML Small Cap Equity	%	✓	✓	✓	✓	✓	✓	✓
Vanguard VIF Mid Cap Index	%	✓						

Small/Mid Cap Value		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
Franklin Small Cap Value VIP	%		✓	✓		✓	✓	
MML Mid Cap Value	%	✓			✓			
MML Small Company Value	%	✓						
MML Small/Mid Cap Value	%	✓			✓			

Large Cap Growth		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
Goldman Sachs Strategic Growth	%		✓	✓		✓	✓	
Invesco V.I. Discovery Large Cap <sup>4</sup>	%		✓	✓	✓	✓	✓	✓
Janus Henderson Forty	%		✓	✓			✓	
Macquarie VIP Growth <sup>2</sup>	%	✓						
MML American Funds Growth	%	✓						
MML Blue Chip Growth	%	✓	✓	✓	✓	✓	✓	
MML Large Cap Growth	%	✓						
T. Rowe Price Blue Chip Growth	%		✓	✓		✓	✓	

Large Cap Blend		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
American Funds® Growth-Income	%		✓	✓		✓	✓	
Columbia Variable Portfolio - Contrarian Core <sup>2</sup>	%	✓						
Fidelity® VIP Contrafund®	%	✓	✓	✓	✓	✓	✓	✓
Fidelity® VIP Total Market Index	%	✓						
Invesco V.I. Diversified Dividend	%		✓	✓	✓	✓	✓	
Invesco V.I. Main Street	%	✓	✓	✓	✓	✓	✓	
MFS® Investors Trust	%		✓	✓		✓	✓	
MML Equity Index	%	✓	✓	✓	✓	✓	✓	✓
MML Focused Equity	%	✓						
MML Fundamental Equity	%	✓						
MML Sustainable Equity	%	✓			✓			

Policy number(s): \_\_\_\_\_

**E** Divisions by Asset Class *continued* •••••

Large Cap Value		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
American Funds Insurance Series® Washington Mutual Investors <sup>2</sup>	%	✓						
LVIP American Century Disciplined Core Value	%		✓	✓		✓	✓	✓
LVIP American Century Value	%		✓	✓		✓	✓	
MML Equity	%	✓	✓	✓	✓	✓	✓	✓
MML Equity Income	%	✓			✓			
MML Income & Growth	%	✓			✓			
T. Rowe Price Equity Income	%		✓	✓		✓	✓	
Asset Allocation		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
MML Aggressive Allocation	%	✓			✓			
MML American Funds Core Allocation	%	✓						
MML Balanced Allocation	%	✓			✓			
MML Conservative Allocation	%	✓			✓			
MML Growth Allocation	%	✓			✓			
MML iShares® 60/40 Allocation	%	✓						
MML iShares® 80/20 Allocation	%	✓						
MML Moderate Allocation	%	✓			✓			
Balanced		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
American Funds® Asset Allocation	%		✓	✓		✓	✓	
Janus Henderson Balanced	%		✓	✓		✓	✓	
MML Blend	%	✓	✓	✓		✓	✓	✓
Fixed Income		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
Fidelity® VIP Bond Index	%	✓						
Fidelity® VIP Strategic Income	%	✓						
Invesco V.I. Core Plus Bond	%		✓	✓		✓	✓	
Invesco V.I. Global Strategic Income	%	✓	✓	✓	✓	✓	✓	✓
MML Inflation-Protected and Income	%	✓	✓	✓	✓	✓	✓	
MML Managed Bond	%	✓	✓	✓	✓	✓	✓	✓
MML Short-Duration Bond	%	✓						
MML Total Return Bond	%	✓						
PIMCO Income	%	✓						
Vanguard VIF Global Bond Index	%	✓						
Money Market		Apex VUL	VUL	VUL II	VUL III	SVUL	SVUL II	VL Select
MML U.S. Government Money Market	%	✓	✓	✓	✓	✓	✓	✓

1 Not available as an investment option for policies issued in New York.

2 Not available as an investment option for any policy issued before April 20, 2024.

3 T. Rowe Price Mid-Cap Growth division is not available as an investment option for policies issued on May 1, 2004 or later.

4 Formerly known as Invesco V.I. Capital Appreciation.

